AOC15-Contribution Matrix Version 2

Description - Summary for batches and expandable for fund and family/contributor detail. (bmaly 2021.10.08)

AOC15-Contribution Matrix Version 2
Summary for batches and expandable for fund and family/contributor detail. (bmaly 2021.10.12)
https://finance.catholicaoc.org/DOC/AOC15.pdf

Parameters:

- Church
- Beginning Date
- Ending Date
- Fund Buckets
- Funds

Purpose –Prepares and interactive summary of batches for a given date range. Default view is a row per fund. By clicking the small [+] sign next to the fund, the display will expand to . Further, clicking the small [+] sign next to the Total in the header ⊞Total to expand the summary horizontally displaying the monthly amounts for the date range selected. The BatchID is a hyperlink to the batch. The family name is a hyperlink to the family record.

